

ROSENTHAL & ROSENTHAL

CONFIDENTIAL CREDIT APPLICATION AND COMPANY PROFILE



BACKGROUND INFORMATION *(Please explain any "Yes" answers)*

Are there any loans, private or commercial, now outstanding?	No	Yes, explain:
Are there any Judgments, Liens or Bankruptcy Filings now pending, in effect or discharged against the company or owners?	No	Yes, explain:
Are you currently, or have you ever used a Factoring Company?	No	Yes, explain:
Any Federal or State taxes, including Payroll Taxes, delinquent??	No	Yes, explain:
Has the Company ever operated under a different name?	No	Yes, explain:
Do you have any ownership in other companies?	No	Yes, explain:

OWNER/OFFICER INFORMATION *(All additional owner's will be sent their own application form for completion.)*

Owner/Officer #1 Name:	Email:	Ownership Percentage:
Address:		
Position:	Phone #:	SSN:
Owner/Officer #2 Name:	Email:	Ownership Percentage:
Address:		
Position:	Phone #:	SSN:
Owner/Officer #3 Name:	Email:	Ownership Percentage:
Address:		
Position:	Phone #:	SSN:

Are there any additional owners? No Yes. If yes, please provide full name, phone number and email below.

AUTHORIZATION TO RELEASE INFORMATION - he information supplied in this Confidential Financing Application and Company Profile form and all forms and documents submitted to Rosenthal & Rosenthal or its Assignee (collectively "Funder") in connection herewith is true and correct to the best of my/our knowledge and belief. I/we hereby authorize Funder to investigate my/our financial responsibility and credit worthiness and will provide financial statement, tax returns, or other materials or information as requested by Funder and to verify any information provided from any source Funder may choose. I/we grant Funder the right to procure any and all credit or other investigative reports to any party to this application. I/we grant Funder the right to release any of the information contained herein or any results from any investigation of the information contained herein to any third party that may become part of any financing transaction between applicants and Funder or to whom Funder may refer this applicant to for funding. I/we further grant to any source from which Funder has requested information about applicant(s), the authorization to release such information to Funder. Applicant acknowledges that Funder will rely on the information provided herein to make its credit decision regarding Applicant. This application has been completed and signed under penalty of perjury. A photocopy, including a fax copy, of this authorization may be accepted as an original.

Signature: _____ Full Name: _____ Title: _____ Date: _____

Please provide the following: Current AR and AP Aging, 2 years FYE financial statement and current year interims